



Client Link ENROLLMENT AGREEMENT

The Client Link Program (the "Program") is exclusively for existing clients of Dismuke, Waters & Sweet, P.C. (the "Firm"). As a condition to enrollment, clients of the Firm must have the Estate Planning Documents executed. For these purposes, "Estate Planning Documents" are estate planning documents created or restated by the Firm under the Firm's proprietary systems. If you have a question as to whether your documents meet these criteria, please inquire. By signing below, Clients (whether one or more) agree to the following:

1. The annual fee for a married couple is Four Hundred Ninety Five Dollars (\$495.00).
2. The annual fee for a single person is Three Hundred Fifty Dollars (\$350.00).
3. Clients signing new Estate Planning Documents with the Firm are entitled to one (1) year free enrollment in the Program beginning on the day they signed their new Estate Planning Documents and continuing until the first day of the month following the anniversary date of their signing (Enrollment Date). For all other Clients their Enrollment Date is the first day of the month following their enrollment in the Program. The annual fee will be automatically charged to Clients' Visa or MasterCard on or about the Enrollment Date. For example, if Clients signed their Estate Planning Documents or signed their Enrollment Agreement on June 15, their Enrollment Date will be July 1.
4. Charges to Clients' credit card will occur each subsequent year on the annual Enrollment Date unless Clients notify the Firm in writing of withdrawal from the Program. Clients may cancel their enrollment at any time. Such notice must be delivered via US Postal Service or by overnight delivery service to the address of the Firm at 2000 E. Lamar Blvd., Suite 500, Arlington, Texas 76006 Attention: Client Link Program. Clients will lose all privileges of the Program immediately upon the Firm's receipt of Client's notice of withdrawal.
5. Clients have an ongoing obligation to inform the Firm of any material change in their financial condition, health, marital status, or family situation as our advice is dependant on these factors.
6. Clients will notify the Firm of any changes to their credit card information so that if the Firm is not able to charge the Clients' Visa or MasterCard in succeeding year, such shall be considered notice of withdrawal by Clients.

The Firm retains the right to modify the Program's (i) fee schedule; (ii) benefits and/or (iii) enrollment requirements. Any Program modifications will be forwarded in writing to Clients' last known mailing address at least thirty (30) days before any modifications to the Program are effective.

I (we) _____ hereby enroll in the Client Link Program.

Print Name(s)

In accordance with the above agreement dated this _____ day of _____, 20_____.

We authorize the Firm to charge our Visa/MasterCard Card # _____

Expiration date _____ Security Code _____ Cardholder's Name _____

At the following billing address: _____

City

State

Zip Code

As per the above terms.

Client's Signature

Client's Signature

DISMUKE, WATERS & SWEET, P.C.

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